



Annual General Meeting 2013

Presented by the Chair

Ines Scotland

Corporate Information



- Shares on Issue: 158,985,001
- Market Capitalisation: ~ \$2.9m
- Cash on Hand at the September Quarter: \$2m
- Share price trend graph over 12 months

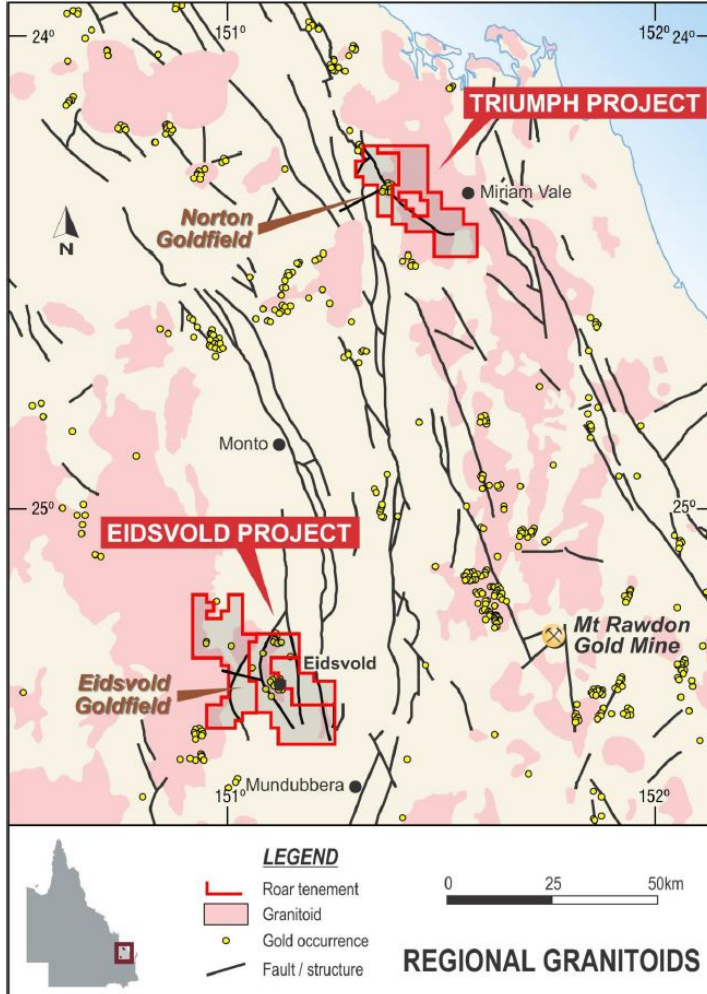




Roar Resources Information

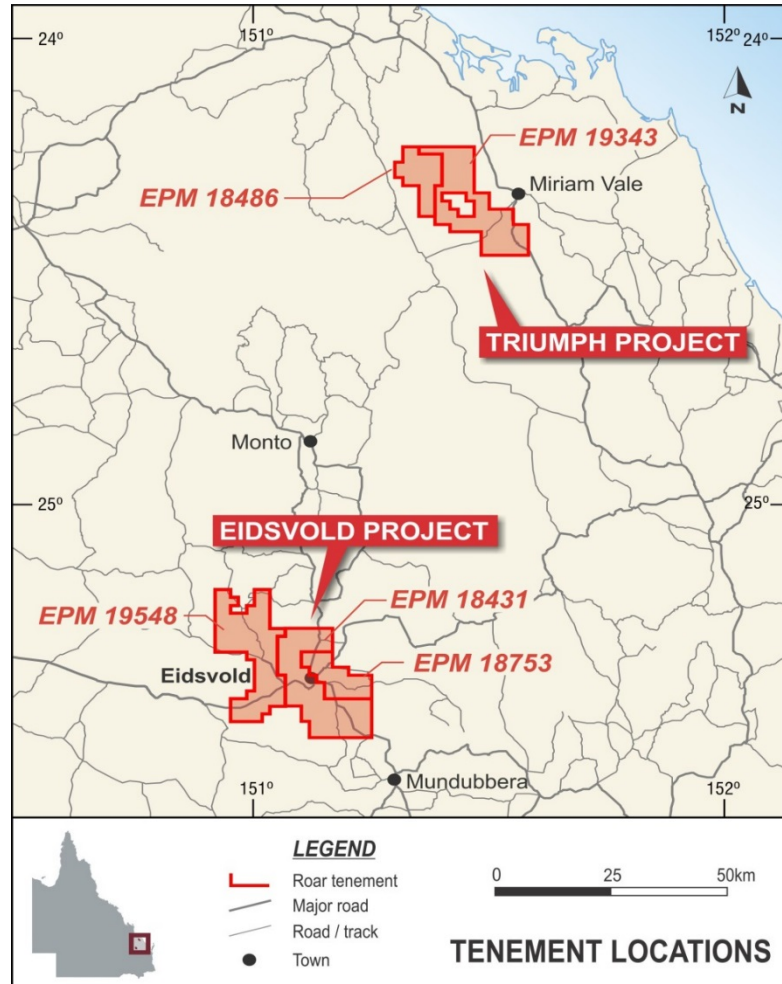


Roar Resources - Transaction



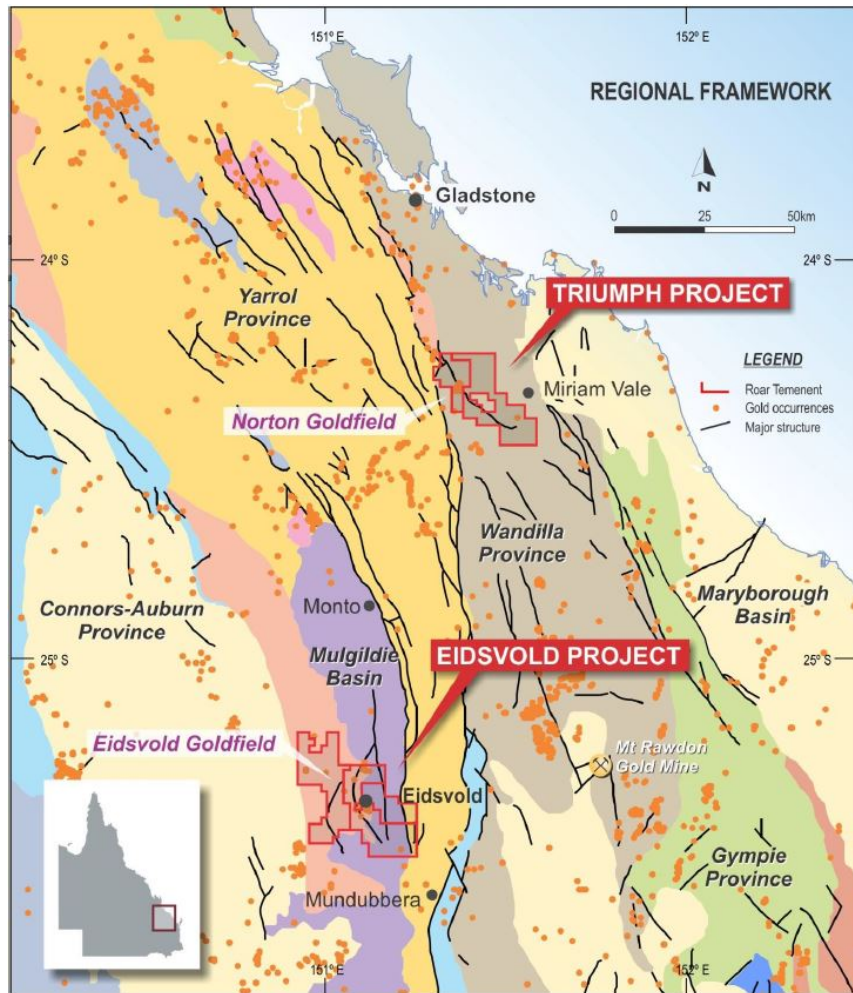
- Roar Resources is a private exploration company
- Key assets are the Triumph and Eidsvold Projects in SE Queensland
- Deal announced by Metal Bank on 2 October 2013
- MBK to acquire 100% of Roar Resources in exchange for 106,944,444 shares in Metal Bank
- MBK has a required expenditure of \$600,000 within 12 months from completing the acquisition

Roar Resources Tenement Package



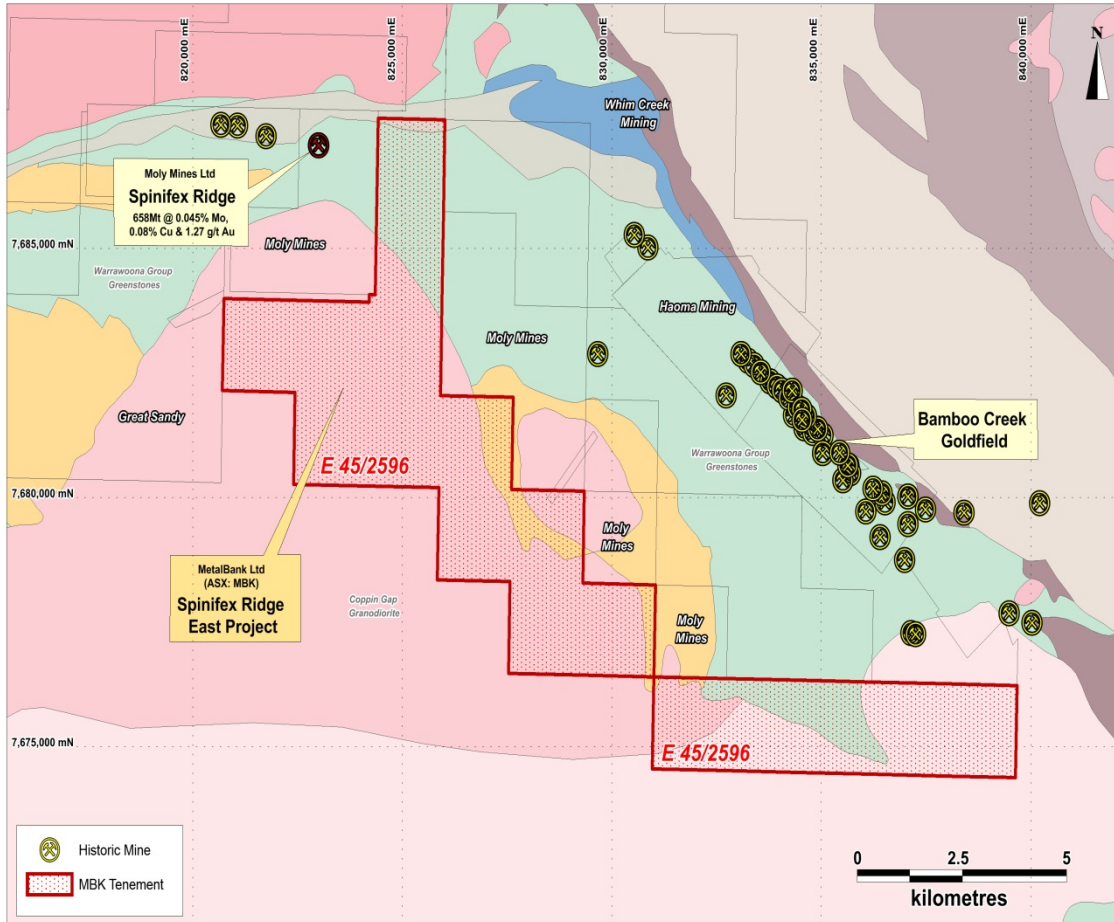
- Situated in South East Queensland
- Good access to infrastructure and easily accessible
- +1,000 km² of highly prospective tenure centred on two historic goldfields in SE Queensland close to the producing Cracow and Mt Rawdon gold mines
- 5 separate exploration titles held across two project areas
- Both Triumph and Eidsvold are large intrusive related poly-metallic systems

Roar Resources Planned Exploration



- Numerous drill ready targets available for immediate testing at both Triumph and Eidsvold Projects
- Initial focus on Triumph with the drilling of the “Bald Hill” targets
- “Mt Brady” geochemical and geophysical target within the Eidsvold project to be tested immediately after Bald Hill
- Significant geophysical program planned and ready to be conducted across the tenement package

Current Metal Bank Projects



- Spinifex Ridge East Project 80%
 - 2 granted exploration leases adjacent to Moly Mines Ltd
 - located 50 km north-east of Marble Bar in the East Pilbara region of Western Australia
 - Prior to Metal Bank acquiring the project in June 2011, rockchip and soil geochemical sampling outlined four surface copper exposures immediately east of the Spinifex Ridge Mo-Cu deposit
 - This project is under a geological review which will see some follow up field work during 2014



MBK– Business Development

- MBK continues to assess various opportunities for growth
- Opportunities include advanced negotiations of highly prospective gold and base metal projects in the USA
- Legal and technical due diligence is ongoing
- MBK will keep shareholders and the ASX informed of any developments





Thankyou